# 2001 - 2010

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See also: Attention in connection with bodily functions

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Onus of proof – offset under regulation 13 of the Social Security (Payments on account, Overpayments and Recovery) Regulations 1988 R(IS) 1/05

Relevance of burden of proof to benefit claim

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See also: Claim

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R 1/04 (SF)

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R(IS) 7/04

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See also: Human rights

# HOUSING AND COUNCIL TAX BENEFIT

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R(H) 3/08

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Housing and council tax benefit – liability to make payments – income as capital  $\mathbf{R}(\mathbf{H})$  5/05

Housing and council tax benefit – occupation of the home – full-time student **Stroud District Council v JG [2009] UKUT 67 (AAC)** 

R(H) 8/09

Housing and council tax benefit – whether "gross income" means incapacity benefit actually received after deduction by virtue of section 30DD of the SSCBA 1992 or the full notional rate  $\mathbf{R}(\mathbf{H})$  2/09

Housing and council tax benefit – whether reduction in incapacity benefit because of receipt of occupational pension is "any deduction by way of recovery" R(H) 2/09

Housing benefit – delay moving into dwelling where delay was necessary in order to adapt dwelling to meet disablement needs – meaning of "adapt" R(H) 4/07

Housing benefit – dwelling normally occupied as claimant's home – entry into residential accommodation on a trial basis – position where residence becomes permanent

Secretary of State for Work and Pensions v Selby District Council and another [2006] EWCA Civ 271  $\,$  R(H) 4/06  $\,$ 

Housing benefit – dwelling occupied as the home – whether two tenancies on different properties can constitute a single dwelling

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Housing benefit – eligible payments – meaning of "long tenancy"

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Housing benefit – eligible payments – mooring charges – meaning of "houseboat"

R(H) 9/08

Housing benefit – liability to make payments in respect of a dwelling – claimant previously owned dwelling – relevance of perceptions R(H) 6/07

Housing benefit – liability to make payments in respect of a dwelling – meaning of "partner" R(H) 6/04

Housing benefit – liability to make payments in respect of a dwelling – payments by an owner – whether a person with legal title but no beneficial interest is an "owner"

**Burton v New Forest District Council [2004] EWCA Civ 1510** 

R(H) 7/05

Housing benefit – liability to make payments in respect of a dwelling – payments by an owner – whether freeholder of a dwelling subject to a long lease at a low rent is the "owner" of the dwelling  $\mathbf{R}(\mathbf{H})$  8/07

Housing benefit – liability to make payments in respect of a dwelling – payments to former partner – whether in respect of dwelling previously occupied as a couple – whether local authority bound by decision awarding JSA to claimant and wife as a couple R(H) 9/04

Housing benefit – liability to make payments in respect of a dwelling – whether statutory tenancy necessarily on a commercial basis R(H) 10/05

Housing benefit – liability to make payments in respect of a dwelling – whether tenancy agreement is a sham R(H) 3/03

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Housing benefit – maximum housing benefit – pre-2 January 1996 regulation 11 Housing Benefit (General) Regulations 1987 – incapacity for work – basis of assessment – by whom to be determined **R(H) 3/06** 

Housing benefit – maximum housing benefit – pre-2 January 1996 regulation 11 Housing Benefit (General) Regulations 1987 – availability of suitable cheaper accommodation – burden of proof R(H) 2/05

Housing benefit – new tenancy – conditions of entitlement first satisfied in second week of tenancy – whether benefit to be paid from second or third week of tenancy

Secretary of State for Work and Pensions v Robinson and another [2004] EWCA Civ 342 R(H) 4/04

Housing benefit – occupation of the home and temporary absence – convicted prisoner serving 15 weeks in prison – meaning of "undergoing medical treatment in accommodation other than residential accommodation"

Torbay BC v RF (HB) [2010] UKUT 7 (AAC)

[2010] AACR 26

Housing benefit – occupation of the home – whether child at university to be treated as occupier of parent's home

SK v South Hams DC (HB) [2010] UKUT 129 (AAC)

[2010] AACR 40

Housing benefit – payment to landlord – benefit paid to tenant where duty to pay to landlord – whether possible to pay to landlord for same period – effect of offsetting provisions  $R(H) \ 2/08$ 

Housing benefit – payment to landlord – scope of appeal by landlord

R(H) 1/08

Housing benefit – payment to landlord – whether local authority has power to suspend payment pending decision whether to pay to landlord R(H) 1/08

Housing benefit – rent restrictions – exemption where housing-related support provided by person "acting on behalf of landlord" – support provided to the tenant by a third party who acts on behalf of the landlord in some respect other than providing support R(H) 6/08

Housing benefit – rent restrictions – exemption where housing-related support provided – relevance of support available to tenants generally but not taken advantage of by claimant

R(H) 4/09

Housing benefit - rent restrictions - exemption where housing-related support provided -

whether accommodation can be "provided" by a body other than the landlord

Chorley Borough Council v IT (HB) [2009] UKUT 107 (AAC)

[2010] AACR 2

Housing benefit – rent restrictions – exemption where housing-related support provided – whether "care, support or supervision" is provided by the landlord to the tenant where the landlord is not the main provider of support – whether the support must be more than de minimis R(H) 7/07

Housing benefit – rent restrictions – exemption where housing-related support provided – whether provider "acting on behalf of landlord" R(H) 2/07

Housing benefit – rent restrictions – exemption where housing-related support provided – whether undertaking maintenance can be the provision of support

Chorley Borough Council v IT (HB) [2009] UKUT 107 (AAC)

[2010] AACR 2

R(CS) 4/06

See also:

Capital and income
Claim
Human rights
Jurisdiction
Recovery of overpayment
Residence and presence conditions
Revision and supersession

# **HUMAN RIGHTS**

Application of Human Rights Act 1998 where Secretary of State's decision before October 2000 and tribunal hearing afterwards R(CS) 6/03

Article 14 and Article 8 of the Convention – whether men whose wives died before 9 April 2001 could claim widow's benefit  $\mathbf{R}(\mathbf{G})$  2/04

Article 14 – whether denial of income support to pregnant student indirect discrimination CM v Secretary of State for Work and Pensions [2009] UKUT 43 (AAC) R(IS) 7/09

Articles 9 and 14 – freedom of religion and indirect discrimination – whether in deciding if tenancy was on a commercial basis factors relating to claimants' religion should be left out of account – whether housing benefit is a possession for purposes of Article 1 of Protocol 1 – whether regulation 7(1A) of the Housing Benefit Regulations was *ultra vires* 

Campbell and others v South Northamptonshire District Council and another [2004] EWCA Civ 40  $$R({\rm H})$\,8/04$ 

Capital disposed of by person who later became claimant's partner – whether counting as notional capital of disabled claimant in breach of Article 8 of the Convention.

R (Hook) v Social Security Commissioner and Secretary of State for Work and Pensions [2007] EWHC 1705 (Admin) R(IS) 7/07

Child support maintenance assessment – whether differential treatment of same-sex couples and heterosexual couples discriminatory contrary to Article 14 of the Convention

Secretary of State for Work and Pensions v M [2006] UKHL 11

Covert observation and videotaping of claimant – whether a breach of the right to respect for private and family life – whether admission of the evidence a breach of the right to a fair trial **R(DLA) 4/02** 

Discrimination against former member of a heterosexual relationship – whether facts fell within the ambit of Article 8 – whether discrimination could be justified – whether claimant entitled to any remedy

Langley v Bradford Metropolitan District Council and another [2004] EWCA Civ 1343 R(H) 6/05

Discrimination on ground of sex under Article 14 – whether man between 60 and 65 more likely to be compelled to draw on personal pension scheme than a woman – whether comparator group in relatively similar situation exists

R(IS) 12/04

Exclusion from housing benefit because close relative of and living in same dwelling as landlord – whether breach of Article 14 of the Convention R(H) 5/06

Funeral payment – whether condition that funeral must take place in UK discriminatory contrary to Article 14 of the Convention.

Esfandiari and others v Secretary of State for Work and Pension [2006] EWCA Civ 282 R(IS) 11/06

Funeral payment – whether regulation restricting payments to funerals within the United Kingdom is *ultra vires* or contrary to the Human Rights Act 1998 **R(IS) 3/02** 

Non-disregard of death benefits held in trust for children by Court – whether breach of Article 8 and Article 1 of the First Protocol

McAuley v Department for Social Development [2001] NICA 15 R 3/01 (IS)

Recovery of overpayment – "fair and public hearing within a reasonable time" – whether delay by Secretary of State in acting on information may be taken into account **R(IS) 2/04** 

Recovery of overpayment – "fair and public hearing within a reasonable time" – whether proceedings criminal within Article 6 – when dispute starts for purposes of determining whether delay unreasonable

R(IS) 1/04

Refusal to revise on the ground of official error a decision made more than 13 months before the refusal – no right of appeal against such refusal – whether absence of a right of appeal contrary to Article 6 or 14 of the Convention

R(IS) 15/04

Right to income under a personal pension scheme taken into account as notional income – whether interference with peaceful enjoyment of possessions under Article 1 of Protocol 1

R(IS) 12/04

Sure Start Maternity Grant – whether exclusion of person caring for child under residence order was discrimination contrary to Article 14 of the Convention

Francis v Secretary of State for Work and Pensions [2005] EWCA Civ 1303 R(IS) 6/06

Tribunal decision before 2 October 2000 – whether Convention rights can be relied on

R 4/01 (IS)(T)

Unmarried partner of deceased ex-serviceman – whether conditions for entitlement to service pension contrary to Article 14 of the Convention

Ratcliffe v Secretary of State for Defence [2009] EWCA Civ 39

R(AF) 2/09

Upper age limit for entitlement to mobility component – whether discrimination contrary to Article 14 of the Convention

NT v Secretary of State for Work and Pensions [2009] UKUT 37 (AAC) R(DLA) 1/09

Whether a tribunal or Commissioner had to apply Article 6 of the Convention even where the decision under appeal was made prior to the commencement of the Human Rights Act 1998

R(IS) 6/04

Whether contrary to Article 6 of the Convention to exclude rights of appeal against decisions as to whether and when claims made in the prescribed manner R(IS) 6/04

Whether difference in treatment of polygamously married widows amount to discrimination contrary to Article 14 of the Convention R(P) 2/06

Whether exclusion from entitlement to severe disability premium where claimant residing with landlord contrary to Article 14 of the Convention R(IS) 12/06

Whether failure to make regulations allowing backdating of award of state pension credit to successful asylum-seeker in breach of Article 14 of European Convention on Human Rights read with Article 1 of Protocol 1 R(PC) 1/08

Whether limit of three months on backdating of claim for retirement pension constitutes deprivation of possessions contrary to Article 1 of the First Protocol to the Convention

R(P) 1/06

Whether mandatory time limit for written notice of permitted work breaches Article 1 to the First Protocol of the Convention R 1/07 (IB)

Whether refusal of departure direction for contact costs in breach of the Convention R (Qazi) v Secretary of State for Work and Pensions [2004] EWHC 1331 (Admin) R(CS) 5/04

Whether 13-month time limit for bringing an appeal is in breach of Article 6

Denson v Secretary of State for Work and Pensions [2004] EWCA Civ 462 R(CS) 4/04

Whether treatment of parent not in receipt of child benefit as non-resident parent in breach of Article 14 of the Convention R(CS) 1/09

See also: Bereavement benefits Child support Retirement pension

# **INCAPACITY BENEFIT**

Council Regulation (EEC) 1408/71 – whether periods of receipt of sickness benefit in another member state count towards long-term incapacity benefit **R(IB) 1/02** 

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Reduction of incapacity benefit for pension payments – part of occupational pension paid direct to former wife under court order – whether "payable to" claimant R(IB) 1/04

See also: Discrimination on ground of sex Incapacity for work Income

# INCAPACITY FOR WORK

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All work test - contended descriptors

R 3/01 (IB)(T)

All work test – holding on to something for fear of injury – whether "cannot rise from sitting to standing without holding on to something" R 1/01 (IB)(T)

All work test – treating claimant as incapable of work – exceptional circumstances – whether there was "medical evidence" that claimant required an operation  $\bf R~4/01~(IB)$ 

All work test – whether squatting is bending or kneeling

# Purdy v Social Security Commissioners

R(IB) 2/02

Deemed incapacity – claim for period starting within six months of previous adverse decision – whether days within that period after expiry of six months to be treated as days of incapacity R(IB) 8/04

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R(IS) 4/04

Effect of amending regulation following misleading reference to the Social Security Advisory Committee – validity of supersession following personal capability assessment **R(IB) 5/05** 

Exceptional circumstances – meaning of "previously undiagnosed ... condition"

R 1/04 (IB)(T)

Exceptional circumstances – misleading reference of amending regulation to Social Security Advisory Committee – invalidity of amendment

Howker v Secretary of State for Work and Pensions and another [2002] EWCA Civ 1623 R(IB) 3/03

Exceptional circumstances – whether test of substantial risk to be evaluated against specific employments or in the abstract

Charlton v Secretary of State for Work and Pensions [2009] EWCA Civ 42 R(IB)2/09

Failure to attend a medical examination – whether burden of proof that notice of the examination had been sent lies on the Secretary of State R(IB) 2/01

Linking periods of incapacity for work separated by days of entitlement to disability working allowance – whether claimant entitled to disability working allowance for the week when last engaged in remunerative work R(S) 1/02

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Personal capability assessment – activity 13: continence – whether person wearing an ileostomy bag has "no voluntary control over bowels" **R(IB) 4/04** 

Personal capability assessment – activity 14: "remaining conscious" – whether amendment to definition of activity validly made  $R(IB) \ 3/04$ 

Personal capability assessment – adequacy of report by non-specialist examining doctor R 2/04 (IB)(T)

Personal capability assessment – electronic medical report – whether signature required R(IB) 7/05

Personal capability assessment – exemptions– severe mental illness stabilised by medication **R(IB) 1/08** 

Personal capability assessment – "lifting and carrying by the use of the upper body and arms" – whether ability to walk with relevant object required **R(IB) 5/03** 

Personal capability assessment – manual dexterity – descriptors 7(b) and (f) "Cannot turn a sink tap or the control knobs on a cooker ..." – meaning of "or" R 1/03 (IB)

Personal capability assessment – meaning of "frequently distressed at some time of the day due to fluctuation of mood" R 4/02 (IB)

Personal capability assessment – standing – ability to stand with palms of hands on table

R(IB) 5/03

Personal capability assessment – variable conditions – "frequently distressed at some time of the day due to fluctuation of mood" – whether claimant had to be distressed every day

R 1/02 (IB)(T)

Personal capability assessment – whether claimant who presses on seat of chair in order to get up rises "  $\dots$  from sitting to standing without holding on to something" R(IB) 2/03

Personal capability assessment – whether "standing" means standing stock still R(IB) 6/04

Treated as capable of work – application of regulation 16(3) of the Social Security (Incapacity for Work) (General) Regulations 1995 **R(IB) 1/07** 

Treating as capable of work – whether provision of meals and linen to paying guests "domestic tasks carried out in his own home"  $R(IB)\ 1/03$ 

Treating as capable of work – work undertaken on the advice of a doctor **R 2/02 (IB)** 

Validity of amendments to the Incapacity for Work (General) Regulations (Northern Ireland) 1995 – applicability in Northern Ireland of the decision of the Court of Appeal in England and Wales in *Howker v Secretary of State for Work and Pensions and the Social Security Advisory Committee* (2002) (**R(IB) 3/03**) **R 1/05 (IB)(T)** 

See also: Revision and supersession

# **INCOME**

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Calculation of exempt earnings for entitlement to incapacity benefit – whether Computation of Earnings Regulations apply

Secretary of State for Work and Pensions v Doyle [2006] EWCA Civ 466 R(IB) 1/06

Calculation of income – self employed earnings – deductible expenses – whether repayments of capital on a loan used to purchase a replacement car are deductible – whether repayments of capital and interest apportionable in accordance with proportion of business use R(H) 5/07

Calculation of income – self-employed earnings – drawings made from capital of a partnership

AR v Bradford Metropolitan District Council [2008] UKUT 30 (AAC) R(H) 6/09

Calculation of income – "total taxable profits" of self-employed trader – whether to be calculated net of capital allowances R(DLA) 7/06

Carer's allowance – computation of earnings – whether potential PAYE liability is deductible when deciding whether claimant gainfully employed

SJ v Secretary of State for Work and Pensions [2009] UKUT 23 (AAC) R(G) 1/09

Claimant receiving payments under an insurance policy providing for income protection in case of ill health – whether any disregard allowable R(IS) 13/01

Computation of earnings – notional earnings – whether regulation 4(2) of the Computation of Earnings Regulations 1996 *ultra vires* – whether actual earnings or contractual entitlement under the National Minimum Wage Act 1998 to be taken into account **R(IB)** 7/03

Computation of Earnings Regulations – treating as capable of work – calculation of earnings from provision of board and lodging accommodation R(IB) 3/07

Computation of Earnings Regulations – whether accrued holiday pay "payable in respect of a period" – whether it is "earnings of the same kind" as normal earnings and to be calculated in the same way

Cotton v Secretary of State for Work and Pensions [2009] EWCA 1333

[2010] AACR 17

Councillor's allowance – income tax and national insurance contributions – whether deductible expenses  $$R({\rm IB})$\,3/01$$ 

Early retirement pension taken under the NHS Pension Scheme following a personal injury – whether to be disregarded for income support purposes

Malekout v Secretary of State for Work and Pensions [2010] EWCA Civ 162
[2010] AACR 28

Earnings and other income – whether reduction in incapacity benefit because of receipt of occupational pension is "any deduction by way of recovery" R(H) 2/09

Part of claimant's occupational pension paid to his former wife under an attachment of earnings order – whether "income" of the claimant R(IS) 4/01

Payments of structured settlement annuities from personal injury damages – whether capital treated as income

Beattie v Secretary of State for Social Security [2001] EWCA Civ 498 R(IS) 10/01

Payments under pension annuity policy applied to benefit of claimant's creditors by virtue of Insolvency Act 1986 – whether such payments notional income R(IS) 2/03

State retirement pension paid gross of income tax – whether income should be computed net of tax R(IS) 4/05

Student loan to part-time student – whether to be treated as income – whether to be so treated even if not properly paid R(JSA) 4/04

Whether a loan is income R(H) 8/08

Whether a loan is income – whether overpayments in consequence of misrepresentation

Morrell v Secretary of State for Work and Pensions [2003] EWCA Civ 526 R(IS) 6/03

Whether on-line application for tax credit constitutes a claim

R(IS) 3/05

Whether sums paid to a claimant by his spouse as a reward for care services provided by him are to be taken into account as household income for benefit purposes

Casewell v Secretary of State for Work and Pensions [2008] EWCA Civ 524 R(IS) 7/08

See also: Child support Human rights Incapacity benefit

# INCOME SUPPORT AND STATE PENSION CREDIT

Applicable amount – claimant temporarily in a residential care home while his wife was in receipt of attendance allowance – whether applicable amount to include an amount representing a severe disability premium R(IS) 9/02

Applicable amount – higher pensioner premium – entitlement to qualifying benefit ceased on attaining pensionable age – meaning of "remained continuously entitled to income support"

R(IS) 7/02

Applicable amount – person from abroad – habitual residence – British citizen originally resident in Cyprus coming to the United Kingdom – whether completion of an appreciable period of residence is required – whether ECJ judgment in *Swaddling* applicable to a domestic law case

Gingi v Secretary of State for Work and Pensions [2001] EWCA Civ 1685 R(IS) 5/02

Applicable amount – person from abroad – habitual residence – European Union national – Dutch national settled in the United Kingdom to live near family carrying out voluntary work and receiving services – whether a "worker" for the purpose of Council Directive 68/360/EEC – whether a right to reside pursuant to Council Directive 73/148/EEC

R(IS) 11/01

Applicable amount – person from abroad – whether sponsor's undertaking relates to grant of leave on re-entry to the United Kingdom – whether Social Security (Persons from Abroad) (Miscellaneous Amendments) Regulations 1996 *ultra vires* 

Shah v Secretary of State for Social Security [2002] EWCA Civ 285

R(IS) 2/02

Applicable amount – severe disability premium – exclusion from entitlement where claimant residing with landlord – meaning of "residing with" R(IS) 12/06

Applicable amount – severe disability premium – whether non-dependant normally residing with claimant

ST v Secretary of State for Work and Pensions (IS) [2009] UKUT 269 (AAC)

[2010] AACR 23

Asylum seeker – break in entitlement after Social Security (Persons from Abroad) Miscellaneous Amendments Regulations 1996 came into force – whether transitional protection applies to fresh claim

Yildiz v Secretary of State for Social Security [2001] EWCA Civ 309

R(IS) 9/01

Housing costs – claimant's husband charged with offences against children and bailed to another address – whether claimant "abandoned" by him

Secretary of State for Work and Pensions v W [2005] EWCA Civ 570

R(IS) 9/05

Housing costs – "deferred interest" scheme – whether capitalised interest a qualifying loan **R(IS) 14/01** 

Housing costs – former partner's business loans secured on home but claimant not continuously living there after former partner left – whether to be treated as if taken out for the purpose of "acquiring an interest in the dwelling"

Ewens v Secretary of State for Social Security [2001] EWCA Civ 270

R(IS) 8/01

Housing costs – ineligible service charges – calculation of proportion of salary costs attributable to provision of accommodation – standard of evidence required R(PC) 1/07

Housing costs – ineligible service charges – calculation of proportion of salary costs attributable to provision of accommodation – whether contribution to reserve fund for future maintenance of building ineligible as "amount for repairs and improvements"  $R(IS) \ 2/07$ 

Housing costs – interest on qualifying loans – loan taken out for one qualifying purpose but used for another – whether eligible R(IS) 5/06

Housing costs – move to more expensive property – whether the test that change of dwelling was made solely by reason of the need to provide separate sleeping accommodation for children of different sexes be applied objectively or subjectively – whether the provision is ultra vires

Saleem v Secretary of State for Social Security [2001] EWCA Civ 69

**R(IS) 5/01** 

Housing costs – partner's behaviour caused claimant to leave the matrimonial home – whether amounts to "abandonment" R(IS) 2/01

Housing costs – service charges – supersession of award of state pension credit after estimated service charges finalised R(PC) 2/08

Housing costs – whether loan incurred during a period between periods of entitlement to income support – whether a period in respect of which claimant would be entitled to income support if housing costs were allowable must be treated as a period of entitlement

R(IS) 2/09

Housing costs – whether loan taken out "to acquire alternative accommodation more suited to the special needs of a disabled person" R(IS) 12/08

Housing costs – whether paragraph 4(7)–(11) of Schedule 3 to the Income Support (General) Regulations 1987 is subject to paragraph 11(5) R(IS) 1/07

Housing costs – whether transitional add back reduced only by increases in housing costs above October 1995 level

Arathoon v Secretary of State for Work and Pensions [2005] EWCA Civ 942

R(IS) 14/05

Prescribed category of person – care for another person for less than 35 hours per week – whether "substantially engaged in caring" R(IS) 8/02

Prescribed category of person – claimant found capable of work – duty of the Secretary of State to consider all prescribed categories – correct approach to category of "disabled worker"

R(IS) 10/05

Prescribed category of person – person appealing against incapacity for work decision – whether entitled to income support for period between date of incapacity decision and date of appeal R(IS) 2/05

Prescribed category of person – person looking after child whose parent is ill – whether care arrangement must be temporary R(IS) 11/08

Prescribed category of person – *vires* of requirement under regulation 15 that claimant must be in receipt of child benefit to qualify as lone parent  $\mathbf{R} \mathbf{1/03} \mathbf{(IS)(T)}$ 

See also: Capital

Income

European Union law

# INDUSTRIAL DISEASE

Date of onset R(I) 5/04

Date of onset – whether determination for disablement benefit binding on subsequent claim for disablement benefit or reduced earnings allowance

Secretary of State for Work and Pensions v Whalley [2003] EWCA Civ 166 R(I) 2/03

Date of onset – whether determination for disablement benefit is conclusive for reduced earnings allowance  $R(I) \ 2/04$ 

Prescribed disease A10 (occupational deafness) – types of audiometry test **R(I)** 6/02

Prescribed disease A11 (vibration white finger) – assessment of disablement **R(I) 2/06** 

Prescribed disease A11 (vibration white finger) – diagnosis R(I) 5/04

Prescribed disease A11 (vibration white finger) – diagnosis – circumferential blanching – whether disease is due to employment R(I) 3/04

Prescribed disease A11 (vibration white finger) – diagnosis question – whether blanching necessary R(I) 1/02

Prescribed disease A11 (vibration white finger) – forestry worker using hand-held chain saws to carry out tree maintenance in city – whether hand-held chain saws used "in forestry"

Secretary of State for Social Security v Davies [2001] EWCA Civ 105

R(I) 2/01

Prescribed disease A11 (vibration white finger) – prescribed occupation – whether percussive tool used in the bedding industry a "metal-working tool"

Secretary of State for Work and Pensions v Westgate [2006] EWCA Civ 725 R(1) 1/06

Prescribed disease A11 (vibration white finger) – whether disability for assessment purposes limited to blanching R(I) 3/02

Prescribed disease A12 (carpal tunnel syndrome) – scissors and wire cutters not containing their own source of vibration but transmitting vibration from an external source – whether hand-held vibrating tools

Janicki v Secretary of State for Social Security

R(I) 1/01

Prescribed disease A12 (carpal tunnel syndrome) – whether a particular degree of flexion required

FR v Secretary of State for Work and Pensions [2008] UKUT 12 (AAC)

R(I) 1/0

Prescribed disease D1 (pneumoconiosis) – diagnosis after death of claimant – medical terminology  $$R(I)\,3/03$$ 

Prescribed disease D4 (allergic rhinitis) – operation of regulation 4 of the Social Security (Industrial Injuries) (Prescribed Diseases) Regulations 1985 **R(I) 7/02** 

Prescribed disease D7 (occupational asthma) – meaning of "any other sensitising agent"

R(I) 8/02

# INDUSTRIAL INJURY

Industrial accident – cardiac arrest at work caused by stress – whether necessary to show that injury resulted from a separate external event

Secretary of State for Work and Pensions v Scullion [2010] EWCA Civ 310

[2010] AACR 29

#### INVALID CARE ALLOWANCE

See: Ca

Carer's allowance

# JOBSEEKER'S ALLOWANCE

Availability for employment – claimant detained in police custody – whether a reasonable restriction "in the light of his physical or mental condition"

Secretary of State for Social Security v David

R(JSA) 3/01

Availability for employment – whether claimant is available if actual pattern of availability is more restrictive than pattern recorded in jobseeker's agreement – variation of jobseeker's agreement with retrospective effect  $R(JSA) \ 2/07$ 

Availability for work – failure to attend interview – non-receipt of notification of interview sent by post  $R(JSA)\ 1/04$ 

Availability for work – failure to attend Jobcentre and provide signed declaration – time at which entitlement is to cease – evidence subsequently produced that conditions of entitlement continued to be satisfied – whether grounds for revision of the decision to terminate the

award R(JSA) 2/04

Availability for work – failure to attend Jobcentre and provide signed declaration – time at which entitlement is to cease – meaning of "evidence which shows that he continues to be entitled to a jobseeker's allowance"

Ferguson v Secretary of State for Work and Pensions [2003] EWCA Civ 53

R(JSA) 6/03

Availability for work – failure to attend training course – whether late arrival at course amounts to non-attendance R(JSA) 2/06

Availability for work – jobseeker's agreement – claimant refusing to apply for work of a type she did not agree to "look for" – whether availability restricted to that kind of work – whether good cause for refusing to apply for other types of work

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Scope of judicial review of refusal of permission to appeal by Social Security Commissioner R (Wiles) v Social Security Commissioner and another [2010] EWCA Civ 258
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Whether Upper Tribunal's judicial review jurisdiction should be used to provide interim relief pending decision of First-tier Tribunal in special educational needs case

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Adan v London Borough of Hounslow [2004] EWCA Civ 101

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Hinchy (Respondent) v Secretary of State for Work and Pensions (Appellant) [2005] UKHL 16 R(IS) 7/05

Failure to disclose – requirement to notify Secretary of State of change of circumstances – statement by Secretary of State that claimant "should" disclose – whether amounted to requirement

Hooper v Secretary of State for Work and Pensions [2007] EWCA Civ 495 R(IB) 4/07

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Housing benefit – amendments to legislation on recoverability – whether retrospective AH v Mendip District Council and Secretary of State for Work and Pensions [2008] UKUT 18 (AAC) R(H) 3/09

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Residence and presence conditions – asylum seeker – meaning of "on arrival"

Kola and another v Secretary of State for Work and Pensions [2007] UKHL 54

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Residence and presence conditions – exporting of retirement pension to France – Article 10 of Regulation (EEC) 1408/71 – higher rate retirement pension derived from legislation bringing into force an international social security agreement concluded between the UK and a third State

Secretary of State for Work and Pensions v Burley [2008] EWCA Civ 376 R(P) 2/08

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Residence and presence conditions – pending application for extension of exceptional leave to remain granted outside the immigration rules – whether Immigration (Variation of Leave) Order 1976 applied – whether to be treated as if leave to remain subject to a limitation or condition

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Residence and presence conditions – Turkish asylum seeker – whether having a right to reside in the United Kingdom

Yesiloz v London Borough of Camden & Secretary of State for Work and Pensions [2009] EWCA Civ 415 R(H) 7/09

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Right to reside – whether indirect right as primary carer of child dependent on father – whether sufficient resources to avoid becoming a burden on the social assistance system

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Category B pension frozen at level in force when spouse ceased to live in Great Britain – higher Category B pension payable on death of spouse – whether should include increases in benefit rates up to date of his death

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Bradley Fold Travel Ltd and another v Secretary of State for Transport [2010] EWCA Civ 695 [2010] AACR 43

# **TRIBUNALS**

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Practice – adequacy of reasons – assessment of war disablement – whether tribunal should explain why its percentage assessment for a past period is substantially lower than that for period immediately following

R (Viggers) v Secretary of State for Defence [2009] EWCA 1321

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Practice – Company Secretary failing to attend tribunal to give evidence relating to company's financial affairs and to produce relevant documentary evidence in default of witness summons – whether tribunal able to make findings of fact on such issues

#### Denson v Stevenson and another

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Practice – decision by tribunal awarding benefit in respect of one period of claim and adjourning consideration of later period – whether a final decision in relation to period for which award made and if so whether later tribunal has power to reconsider that decision

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Practice – extent of duty to give reasons for refusal to grant adjournment

Carpenter v Secretary of State for Work and Pensions [2003] EWCA Civ 33 R(IB) 6/03

Practice – fair hearing – confidentiality – masking of papers

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Practice – fair hearing – whether overpayment appeal should be adjourned pending criminal proceedings

Mote v Secretary of State for Work and Pensions and another [2007] EWCA Civ 1324 R(IS) 4/08

Practice – fair hearing – whether unfair for tribunal chairman who decided entitlement issue to decide same issue in overpayment appeal R(IS) 1/09

Practice – inquisitorial role and burden of proof – failure of Secretary of State to attend hearing R(IS) 17/04

Practice – inquisitorial role – duties of tribunal when claimant professionally represented  $\bf R$  4/01 (IS)(T)

Practice – leave to appeal granted and then purportedly rescinded by chairman – whether chairman had power to rescind R(IS) 12/01

Practice – natural justice – apparent bias – membership of appeal tribunal including doctor who also acted as an examining medical practitioner for the Benefits Agency – whether

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Gillies v Secretary of State for Work and Pensions [2006] UKHL 2 R(DLA) 5/06

Practice – natural justice – fair and impartial tribunal – actual or apparent bias – tests to be applied

Secretary of State for Work and Pensions v Cunningham

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Practice – natural justice – perception of bias – chairman had sat on three occasions with the examining doctor whose report was under consideration R(DLA) 3/07

Practice – paper hearing – whether failure of clerk to appeal tribunal to issue a direction under regulation 39(1) of the Social Security and Child Support (Decisions and Appeals) Regulations (Northern Ireland) 1999 fatal to tribunal's decision **R 3/04 (IB)** 

Practice – period within which application for statement of reasons must be made R(IB) 4/02

Practice – power to require information – adverse inference

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Practice – record of proceedings – whether note of submissions required

**R(DLA) 3/08** 

Practice – request for adjournment by absent parent allegedly unable to attend on account of migraine in default of direction by earlier tribunal to attend and to produce documentary evidence – whether refusal to adjourn unlawful

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Practice – requirement for the statement of reasons for the tribunal's decision to be issued "as soon as may be practicable" – date of statement R(IS) 5/04

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R (RB) v First-tier Tribunal (Review) [2010] UKUT 160 (AAC)

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Practice – statement of reasons – where should a request be sent – when is it received

R(DLA) 3/05

Practice – statement of reasons – whether there is a duty to explain assessment of credibility **R 3/01 (IB)(T)** 

Practice – statement of reasons – whether there is a duty to record reasons for preferring one piece of evidence to another – whether there is a duty to record findings of fact

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Practice – weighing evidence and fact-finding – function of appellate court

# Fryer-Kelsey v Secretary of State for Work and Pensions [2005] EWCA Civ 511

R(IB) 6/05

Practice – weighing evidence – fact-finding for tribunals – role of appellate court – effect of previous award

Quinn v Department for Social Development [2004] NICA 22

R 3/04 (DLA)

Practice – whether medical appeal tribunal bound by findings of social security appeal tribunal – obligations of medical appeal tribunal in relation to other documents and Court decisions

Eagle Star Insurance v Department for Social Development

R 1/01 (CRS)

Practice – whether request from claimant for tribunal to view his knee was request for tribunal to carry out physical examination  $\bf R~1/01~(\bf IB)(\bf T)$ 

Practice – whether requirement to give compensator notice of social security appeal tribunal hearing

# Eagle Star Insurance v Department for Social Development

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Practice – whether tribunal chairman under obligation to treat application for leave to appeal as application for statement of reasons – whether possible for Commissioner to grant leave in the absence of a statement of reasons – power of Commissioner to direct tribunal to provide statement R 3/02 (IB)(T)

Procedure and practice – legal advice and litigation privilege – disclosure of instructions to expert

LM v London Borough of Lewisham [2009] UKUT 204 (AAC) [2010] AACR 12

Procedure where national insurance contribution issue arises on benefit appeal

Secretary of State for Work and Pensions v TB and HMRC (RP) [2010] UKUT 88

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Tribunal hearing – power of tribunal – physical examination and physical test R(DLA) 5 /03

Tribunal procedure – fair hearing – failure of tribunal to warn claimant of provision at issue  $R(H) \ 3/03$ 

See also: Evidence Jurisdiction

#### WAR PENSIONS

Armed Forces Compensation Scheme – correct application of the Scheme – injuries resulting from medical treatment – meaning of "complex injury", "covering" a certain area and "permanent functional limitation or restriction" – relationship between Table 4 and the other tables

Secretary of State for Defence v Duncan and another [2009] EWCA Civ 1043 [2010] AACR 5

War disablement pension – allowance for lowered standard of occupation – alternative suitable occupation with equivalent gross income – whether London weighting allowance to be included in "gross income" R(AF) 4/07

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War disablement pension – attributability to service – psychiatric injury accepted – whether disablement due to self-inflicted physical injury attributable to service R(AF) 2/08

War disablement pension – claimant discharged on medical grounds – whether claim necessary for assessment for different disablement  $R(AF) \ 2/07$ 

War disablement pension – commencement date of award – application for backdating – whether application for review for which grounds for delay must be shown R(AF) 3/08

War disablement pension – commencement date of award on review – acceptance of additional condition as attributable to service – whether award made on new claim or review

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War disablement pension – commencement date of award on review – official error – reliance on erroneous medical advice R(AF) 5/07

War disablement pension – constant attendance allowance – whether attendance includes supervision – meaning of "continual" – nature of appeal to tribunal

MC v Secretary of State for Defence (AF) [2009] UKUT 173 (AAC) [2010] AACR 20

War disablement pension – gratuity replaced by pension following successful assessment appeal – whether gratuity to be treated as payment on account of pension R(AF) 3/07

War disablement pension – structure of the scheme – distinction between entitlement appeals and assessment appeals – burden of proof – precedential status of decisions of nominated judges R(AF) 1/07

War pension – child allowance – exclusion of death due to consumption of alcohol from definition of "injury" – whether "injury" if death also due to another cause

Secretary of State for Defence v MR [2009] UKUT 31 (AAC)

R(AF) 3/09

See also: Tribunals